

News Release

Kuala Lumpur Kepong Berhad Successfully Prices MYR1.0 Billion 10-Year Islamic Medium Term Notes (“IMTN”)

August 14, 2012

Kuala Lumpur Kepong Berhad (“KLK”) last week successfully priced its RM1.0 billion in nominal value 10-year IMTN to be issued under its Multi-Currency IMTN Programme. The transaction was initially announced at RM750.0 million but was later upsized to RM1.0 billion due to the overwhelming investor demand.

CIMB Investment Bank Berhad (“CIMB”) and Maybank Investment Bank Berhad (“Maybank IB”) acted as the Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers and Joint Bookrunners for the Multi-Currency IMTN Programme.

The IMTN, which are based on the Islamic principle of Ijarah, were successfully priced at a profit (coupon) rate of 4.00% per annum which is 20 basis points inside the top end of the initial price guidance of 4.10% to 4.20%. With an order book which exceeded RM7.0 billion at one point, KLK was able to swiftly price its transaction within the same day of launch.

“The success of the book building exercise demonstrates KLK’s financial strength and leadership position as a premier global palm-oil player”, said Tengku Dato’ Zafrul, Chief Executive Officer of Maybank IB.

Dato’ Charon Wardini Mokhzani, Chief Executive Officer of CIMB further added “KLK’s AA1-rated RM1.0 billion book building has achieved a new benchmark for high-grade corporate Sukuk issuances in Malaysia”.

“KLK is pleased with the investor response to the book building exercise. I would like to thank CIMB and Maybank IB for their excellent work and also thank the Co-Managers - Hong Leong Islamic Bank Berhad, OCBC Bank (Malaysia) Berhad, OSK Investment Bank Berhad and RHB Investment Bank Berhad for supporting this transaction”, said Tan Sri Dato’ Lee Oi Hian, Chief Executive Officer of KLK.

The IMTN were allocated to a well-diversified investor base comprising financial institutions, asset management companies, insurance companies, corporations and government agencies.

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About Kuala Lumpur Kepong Berhad

Kuala Lumpur Kepong Berhad (“KLK”) is a Malaysian multinational corporation which is listed on the Main Market of Bursa Malaysia Securities Berhad and has a market capitalisation of approximately RM22.5 billion as at 30 September 2011. KLK Group is involved in plantations, oleochemicals and property development, and employs more than 35,000 employees worldwide.

From a humble plantation company established more than 100 years ago in Malaysia and through strategic acquisitions and sound management, the Group’s oil palm and rubber plantations today stand at approximately 250,000 hectares in Malaysia and Indonesia. Plantations remain KLK’s core business activity and with replantings in Sabah and vast new plantings in Indonesia progressively brought into harvesting, the annual crop production is expected to increase rapidly in the years ahead. Processing of the crop is carried out in KLK’s own mills and refineries into crude palm oil, RBD palm olein and stearin, and palm kernel oil and cake.

About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad (“Maybank IB”), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, and executing primary/ private placements, share buybacks, and mergers & acquisitions. In addition, Maybank IB has a history of successfully arranging and advising on both conventional and Islamic bond issues. Maybank IB also provides equity and commodity solutions, which serve as a catalyst for product innovation and provide a platform to customise products and solutions for retail, corporate and institutional clients.

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